DR 01

CATL01

FACTSHEET

Invest in a Leading Supplier of EV Battery via **CATL01**

Data as of Jun 16, 2025

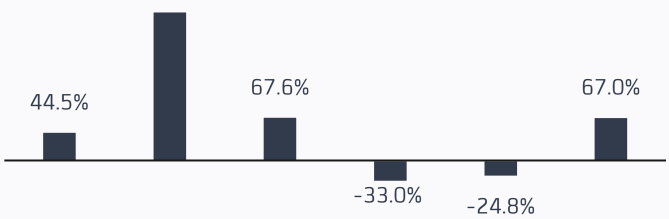
What is CATL01?

CATL01 is a Depositary Receipt (DR) listed on the Stock Exchange of Thailand, with the underlying security being Contemporary Amperex Technology Co., Limited (CATL) , traded on the Hong Kong Stock Exchange under the symbol 3750. CATL is the leading lithium-ion battery manufacturer with superior innovation and technology. It supplies batteries to major automakers like Tesla, Geely and Xiaomi. CATL01 offers a convenient and efficient way to invest in CATL using Thai Baht.

CATL01 Information

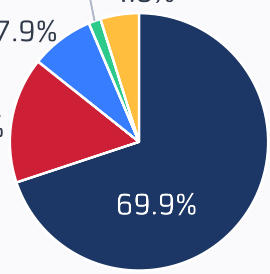
Issuer & Market Maker	Bualuang Securities Public Company Limited
Type of Offering	Direct Listing
DR Ratio	1 Underlying : 440 DR
First Trading Date	23 June 2025
Underlying Security	Contemporary Amperex Technology Co., Limited (3750)
Type of Underlying Security	Single Stock
Listing Exchange	Hong Kong Stock Exchange
Trading currency of underlying Security	HKD
Dividend Policy of Underlying Security	Subject to the company's announcement
Website of Underlying Security	www.catl.com

CATL Returns by Calendar Year



Note: Performance of CATL (300750) listed in Shenzhen Exchange

Revenue Breakdown of CATL



Key Statistics of CATL

	2023	2024	2025E	2026E
P/E (x)	16.2	22.4	16.5	13.6
P/B (x)	3.6	4.5	3.6	3.1
Revenue Growth (%)	22.0	-9.7	21.9	19.2
EPS Growth (%)	64.3	-1.8	27.6	21.4
Dividend Yield (%)	2.4	2.4	2.5	3.1

Past Performance (%)

	1M	3M	6M	YTD	1Y	3Y
CATL01	-	-	-	-	-	-
3750.HK	17.3*	-	-	-	-	-
300750.CN	-4.9	-4.0	-5.4	-5.0	+36.7	+2.1
ดัชนี Hang Seng	+3.9	+52.9	+24.2	+22.6	40.4	30.5

*Performance of 3750 since first trading date

Note: 3750.HK were listed in HKEX on May 20, 2025

Source: BLS Global Investing, Bloomberg, CATL as of Jun 16, 2025

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CATL01 is Suitable for?

- Investors seeking exposure to CATL
- Investors seeking a cost-effective and efficient long-term investment tool, as DRs incur no additional management fee and can be invested starting from just 1 DR.
- Investors seeking convenience, as DR can be traded real-time in Thai Baht through the Stock Exchange of Thailand without lunch break, from 10:00 AM to 4:30 PM.
- Investors who can tolerate moderate to high levels of risk.

Risks Associated with CATL01

- **Market Risk:** The risk associated with price fluctuations of CATL01 resulting from changes in overall market conditions in Thailand or internationally.
- **Liquidity Risk**: The risk may arise from various factors, such as investor demand within the Thai stock market and limited liquidity during non-overlapping trading periods between Thai and Hong Kong stock markets.
- **Exchange Rate Risk:** CATL01 is a DR that underlies CATL stock which traded in Hong Kong Dollar, therefore; returns might be affected by changes in the exchange rate between Thai Baht and Hong Kong Dollar, as CATL01 does not hedge against currency exchange risk.
- **Country Risk:** The risk results from uncertainties related to economic, political or stock market conditions in Hong Kong and China.

For further details, investors can refer to the prospectus. Click

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FAQ

1. Why is investing in DRs more convenient than directly investing in foreign stocks?

DR is an efficient tool that provide access to foreign equities via Thai stock market. They are traded in real-time from 10:00 AM to 4:30 PM in Thai Baht, with a minimum investment of 1 unit and no foreign trading account is required.

2. What are the returns from investing in DR?

Investing in DR can generate returns through capital gains and dividends, if applicable.

3. How dividends from DRs are paid?

Dividend payments depend on the policy of the underlying security. If dividends are declared, Bualuang Securities will deduct applicable expenses, then distribute the net amount to DR holders on a pro-rata basis. For full details, please refer to the prospectus. Click

4. Do DR holders receive the same benefits as shareholders?

DR holders may be entitled to cash dividends, stock dividends, and rights offerings, depending on the policy of the underlying securities. The terms and procedures are outlined in the prospectus. Click

5. What fees are associated with DR, and is there any management fee?

Investing in DR involves trading fees along with other associated fees similar to Thai stocks. In addition, Bualuang Securities does not charge any management fee on DR.

6. What taxes are applicable to investing in DR?

Profits from investing in DR are exempt from capital gains tax, while dividends are exposed to 10% withholding tax like Thai stocks. This amount is not included as income for further tax calculations.

7. Does DR hedge against exchange rate risk?

DRs are not hedged against foreign exchange risk, meaning returns may be affected by fluctuations between the Thai Baht and the foreign currency in which the underlying security is traded.

8. Are there ceiling and floor price limits for DRs?

DRs are subject to a ±30% ceiling and floor limit based on the previous closing price or last traded price. However, circuit breaker rules do not apply to DRs, allowing their prices to better reflect movements of the underlying foreign securities.

9. What is the most appropriate time for trading DR?

The price of DR01 tends to move in line with its underlying security over the long term. The appropriate trading hours for DR01 that underly Hong Kong stocks are between 10:00 – 11:00 AM and 12:00 – 3:00 PM (Thailand time).

10. Can DR01 be traded in large quantities (Big Lot)?

Investors can trade DR01 in large quantities via Big Lot Order. This involves trading at least 1 million shares of DR01 or minimum trading value of 3 million Baht. Big Lot is suitable for those who desire to invest DR01 in large quantities directly through market makers, and on average, investors tend to receive better prices than those available on the mainboard. For inquiries, please contact 0-2618-1999.

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